

24 November 2015

Calculus VCT plc (the "Company")

Result of General and Class Meetings

At the General Meeting held today, all the resolutions set out in the Circular to Shareholders (the "Circular") sent to Shareholders and dated 26 October 2015 were duly passed.

Details of the voting results which should be read alongside the Circular are noted below.

	For and Discretionary	Against	Abstain
Ordinary resolutions 1, 4, 5, 6, 9 & 10	1,550,154	0	0
Special resolutions 2, 3, 7 & 8	1,550,154	0	0

At the Separate Class Meeting of the holders of Ordinary Shares held today, the special resolution set out in the Circular was duly passed.

	For and Discretionary	Against	Abstain
Special resolution	979,604	0	0

At the Separate Class Meeting of the holders of C Shares held today, the special resolution set out in the Circular was duly passed.

	For and Discretionary	Against	Abstain
Special resolution	420,750	0	0

In accordance with Listing Rule 9.6.3, a copy of the Resolutions will be submitted to the National Storage Mechanism and will shortly be available for inspection at: www.morningstar.co.uk/uk/NSM.